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April 17, 2017

VIA E-MAIL TRANSMISSION AND ECF FILING

The Honorable Martin Glenn United States Bankruptcy Judge United States Bankruptcy Court Southern District of New York Alexander Hamilton Custom House One Bowling Green New York, New York 10004

Re: In re Motors Liquidation Company, et al.

Case No. 09-50026 (MG)

Letter Regarding Update on 2016 Threshold Issues -- Settlement

Of Stueber Lawsuit

Dear Judge Glenn:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC (" $\underline{\text{New } \text{GM}}$ ") in the above-referenced matter. We write to update the Court regarding developments in connection with the 2016 Threshold Issues, which are scheduled for a hearing before the Court this Thursday, April 20, 2017.

On February 23, 2017, counsel for Camille Stueber¹ filed a letter ("<u>Stueber Letter</u>") with the Court regarding the 2016 Threshold Issues [ECF No. 13854]. We have been advised by our co-counsel that the Stueber Lawsuit has settled. Counsel who wrote the Steuber Letter, and all counsel who filed briefs in connection with the 2016 Threshold Issues are receiving a copy of this letter to the Court.

If the Court has any questions or needs additional information, please let us know.

¹ Camille Stueber is the plaintiff in the lawsuit captioned *Stueber vs. General Motors, LLC. et al.*, Case No. D-202-CV-2016-01254, pending in the County of Bernalillo, Second Judicial District, State of New Mexico ("Stueber Lawsuit").

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Respectfully submitted,

/s/ Scott Davidson

Scott Davidson

SD/hs

James C. Ellis cc: Steve W. Berman Elizabeth J. Cabraser Robert Hilliard Edward S. Weisfelner Howard S. Steel Sander L. Esserman William P. Weintraub Gregory W. Fox Andre E. Jardini Sean Southard Brendan M. Scott

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